

QUESTIONS FOR YOUR BOOKKEEPER

QUESTION	YES	NO
“PLEASE SHOW ME THE LATEST BANK RECONCILIATION.”	<input type="checkbox"/>	<input type="checkbox"/>
“PLEASE SHOW ME THE REVENUE ACCRUALS FOR THE PAST FEW MONTHS.”	<input type="checkbox"/>	<input type="checkbox"/>
“ARE WE ON ACCRUAL ACCOUNTING OR CASH BASIS ACCOUNTING?”	<input type="checkbox"/>	<input type="checkbox"/>
“PLEASE SHOW ME THE PREPAID AMORTIZATION SCHEDULE.”	<input type="checkbox"/>	<input type="checkbox"/>
“PLEASE SHOW ME A CHART OF OUR GROSS MARGIN FOR THE PAST TWELVE MONTHS.”	<input type="checkbox"/>	<input type="checkbox"/>
“SHOW ME THE PROFITABILITY BY SERVICE/PRODUCT TYPE.”	<input type="checkbox"/>	<input type="checkbox"/>

NOTES

ENTREPRENUMBERS

Shift
FINANCIAL INSIGHTS